

Sage 200 Bespoke Pack

Enhancing your Sage 200 functionality

The Sage 200 Bespoke Pack contains a number of individual addons designed to expand and enhance the default functionality of Sage 200.

The Sage 200 Bespoke Pack is continually under development and will be expanded even further over the coming years, with the continued feedback from our clients helping to enhance it even further.

See something you don't want in the pack?

Featuring an Add-On Control Panel, which provides the ability to enable/disable add-on's easily. Reality Solutions are committed to making the user experience as simple and pain-free as possible. No one wants to pay for features they don't use, so why should you have to.

RS001	Create Return from Order	SOP	Allows the user to create a sales return from a selected sales order
RS002	Convert Order to Return	SOP	New button on sales order screen to quickly create a sales return
RS003	Copy Order Line	SOP/POP	New button on order processing screens to duplicate selected order line
RS004	Extra Tab - B2B Info	SOP	New tab on sales order to display B2B information (Show/View Linked PO)
RS005	Extra Tab B2B Info	POP	New tab on purchase order to display B2B information (Show/View Linked SO)
RS006	Delivery Instructions	SOP	Expands sales order delivery address information to allow extra delivery instructions information
RS007	PO Accruals (GRNI)	POP	New screen to detail/list purchase order items that have been received but not invoiced (paid) + ability to automatically post the accrual value as a nominal journal
RS008	Convert Order to Quote	SOP	Ability to convert a sales order into a quotation
RS009	Reconciliation Totals	CB	New fields to display running totals when processing a bank reconciliation
RS010	Line Cost and Profit Info	SOP	Expanded sales order screen to display cost / profit values per line
RS011	Batch Stock Update	Stock	New screen to perform batch info changes / adjustments for selected stock items
RS012	Update Line Prices / Tax Rates	SOP	New button to update selected order lines with new price band prices and tax codes / rates
RS013	Quick Create Template Order	SOP	New button on sales order template screen to create order without confirmation screens
RS014	Transaction Enquiry - Second Ref	PL	Add second reference to transaction enquiry screen
RS015	Transaction Enquiry - Second Ref	SL	Add second reference to transaction enquiry screen

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RS016	Transaction Attachments	PL	Ability to record attachments against transactions (Invoices / Credit Notes) and View from enquiry screen
RS017	Transaction Attachments	SL	Ability to record attachments against transactions (Invoices / Credit Notes) and View from enquiry screen
RS018	Print SOP Despatch Labels	SOP	New screen to print sales order labels for dispatch
RS019	SOP Memo's	SOP	New tab on sales order screens to display memo information
RS020	POP Memo's	POP	New tab on purchase order screens to display memo information
RS021	Supplier Volume Pricing	POP/Stock	Ability to record quantity discount breaks for stock item and suppliers and batch updates purchase order lines
RS022	View Transaction Enquiry	POP	New button to view transaction enquiry screen from within a purchase order
RS023	View Transaction Enquiry	SOP	New button to view transaction enquiry screen from within a sales order
RS024	Memo Pop-Up's	Multiple	New pop-ups on transaction screens to display memo information
RS025	SOP Account Creation	SOP	New button to create a customer account from within a sales order
RS026	POP Account Creation	POP	New button to create a supplier account from within a purchase order
RS027	Multi Authorise	PL	New button to allow authorisation of multiple selected transactions
RS028	SOP Print Document	SOP	Ability to print bespoke sales order document on order creation / amendment
RS029	SOP Audit History	SOP	New tab on sales order screens to display audit history and log key events
RS030	POP Audit History	POP	New tab on purchase order screens to display audit history and log key events
RS031	SOP Attachments	SOP	New tab on sales order screens to record attachments
RS032	POP Attachments	POP	New tab on purchase order screens to record attachments
RS033	GDNI Valuation	SOP	New screen to display GDNI valuation for sales orders and print valuation report
RS034	Quick Add Warehouses	Stock	New button on enter / amend stock screens to quickly add all available locations

Bespoke Add-Ons

Sage 200 Direct Debit Module

Sage 200 Direct Debit Module

The Sage 200 Direct Debit Module allows you to collect payments from your customers by Direct Debit using the Banks Automated Clearing Service (BACS)

This Sage 200 add-on enables businesses to operate an automated payment request system in order to produce batches of payments. Customers and Bank Accounts can be marked as available for Direct Debit Collection to allow control.

Providing fields to store all the information needed for collections, the user has the ability to generate the AUDDIS files (in generic format & BACS Standard 18 format) required to perform a Direct Debit Collection.

This add-on also incorporates the ability to analyse aged debts and produce Direct Debit collections for Direct Debit defined customers based on rules set by you, to adhere to your business operations.

Benefits of this add-on include:

- Stores customer bank details against their record in Sage
- Collects individual invoices and balances on Customers accounts
- Specify the DD collection date to allow future collections
- Provides flexibility to allow the edit of batches and manages the production of notifications and concludes with an upload of files to suit all mainstream banking software

Sage 200 Bespoke Add-Ons

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Sage 200 Contracts Module

The Sage 200 Contracts module provides the user the ability to create a contract for scheduled billing within the Sage 200 software solution. Invoice generation based on the contractual information you provide allows the ability for an invoice to be created and posted to the deferred income. This will allow these values to be released over specific billings dates created by you.

Entries can be linked and posted to the Project Accounting module within Sage 200, if required. Additional functionality is available with this module including the ability to generate electronic documents for E-signing and an on-boarding pack for each customer.

Sage 200 Project Accounting and Timesheet Web Portal

Sage 200 Project Accounting / Time Sheet Web Portal Connects directly with Sage 200, helping to enhance the functionality of the Sage 200 Project Accounting module for billing and reporting. With access provided through a web portal, users can enter their time directly into the web portal from anywhere. The Web portal is structured and tailored to your business and your specific requirements, completely bespoke to you!

Sage 50 Manufacturing: Shop Floor Data Collection Module

This module is available as an additional optional module to the Sage 50 Manufacturing Controller software solutions. Different to Sage's module, our Shop Floor Data Collection Module allows you to capture data direct on the shop floor to capture the movement of stock using either manual data entry or through touch screen tablets not just barcode scanners.

Sage 200 Barcode Stock Management Module

Additional module to provide stock control via barcodes for:

- Goods in
- Transfers
- Goods out
- Stock taking & Returns

Barcode scanners required

Sage 200 Deferred Income Routine

This module offers an enhancement to the Sales Order entry screen within the Sage 200 software solution, providing the ability to enter additional information relating to deferred income posting for each sales order line. The user will have the functionality to enter a start and end date for the period covered which will allow the Sage software ability to calculate the monthly release.